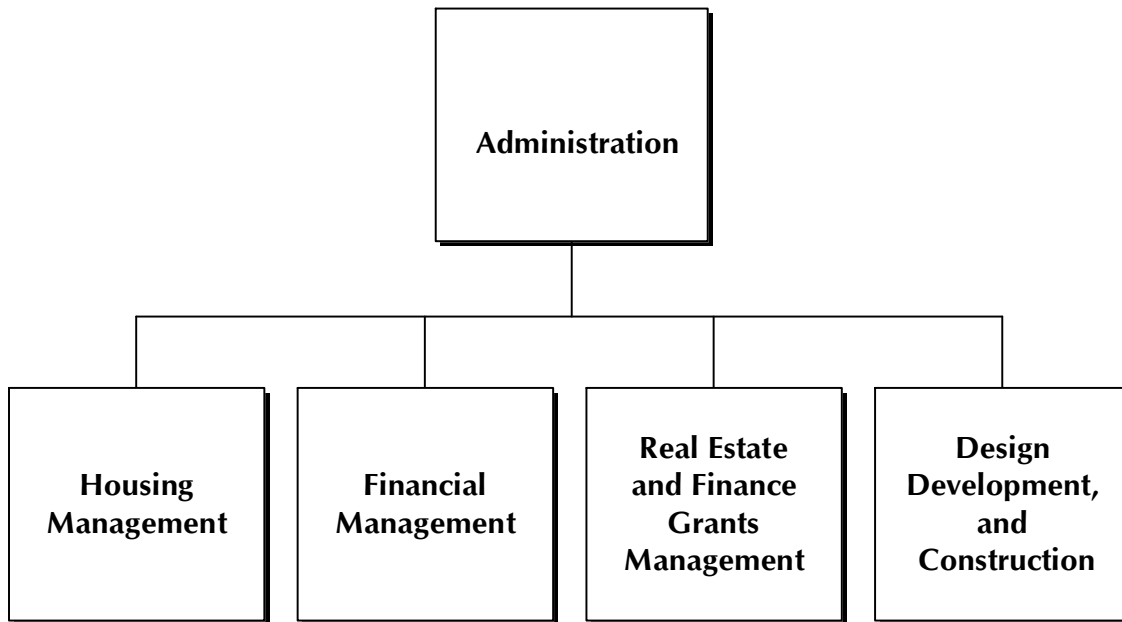


Fund 142

Community Development Block Grant



Mission

To conserve and upgrade low- and moderate-income neighborhoods through the provision of public facilities, home improvements, public services, and economic development, and to stimulate the development and preservation of low- and moderate-income housing.

Focus

Fund 142, Community Development Block Grant (CDBG), seeks to stimulate the development and preservation of low- and moderate-income housing and the provision of loans, public facilities, and improvements directed toward conserving and upgrading low- and moderate-income neighborhoods. It also supports the provision of special outreach and assistance services to low- and moderate-income households. Fairfax County receives an annual Community Development Block Grant through the U.S. Department of Housing and Urban Development (HUD). The use of these funds is subject to eligibility criteria established by Congress for the program and must meet one of three national objectives: (1) benefit to low- and moderate-income population of the County; (2) elimination of slums and blight; and (3) urgent needs. Specific uses of each annual grant are outlined in the Consolidated Plan One-Year Action Plan. The Board of Supervisors has designated the Consolidated Community Funding Advisory Committee, (CCFAC) as the citizen advisory group charged with overseeing the Consolidated Plan process. The Consolidated Plan also incorporates the recommendations of the Fairfax County Redevelopment and Housing Authority (FCRHA) concerning the use of the CDBG funds. The CCFAC forwards the Plan to the Board of Supervisors for a public hearing and adoption. The Plan is then forwarded to HUD for approval and final grant award.

Historically, CDBG funds have been used for:

- development and preservation of affordable housing;
- neighborhood improvements in communities designated as Conservation or Redevelopment Areas by the Board of Supervisors;
- programs providing needed services to the low- and moderate- income population;
- financial and technical assistance to homeowners for housing rehabilitation and repair;
- payments on loans used for affordable housing development; and
- costs to administer this grant and related programs.

Fund 142

Community Development Block Grant

FY 2006 Initiatives

Funding in the amount of \$7,310,000 is estimated for FY 2006. The following identifies some of the projected funding initiatives: (It should be noted that the FY 2006 award has not officially been provided by HUD although preliminary information indicates that the award amount will be approximately \$6,905,321, a decrease of \$404,679 or 5.5 percent. Discussions are continuing at the federal level to determine the final award amount. After HUD and BOS approval, necessary project adjustments will be made to this fund.)

- A portion of the County's CDBG entitlement will be combined with County General Funds and the Community Services Block Grant into a Consolidated Community Funding Pool, providing funds through a competitive process to non-profit organizations for human services and affordable housing development and preservation. In FY 2005, \$2,209,945 was available for the first year of this program and it is anticipated that an amount of comparable value will be available in FY 2006 for the second year of the new two-year program.
- An amount of \$75,000 is currently projected for the Fair Housing Program strategy implementation including conducting and reporting on fair housing tests, filing fair housing complaints when necessary, training rental agents and housing counselors in the County's rental market, establishing and staffing the Fair Housing Task Force, and continuing to study and report on the County's fair housing needs.
- An amount of \$291,831 in CDBG funds are projected to support staff and operating costs for the Home Repair for the Elderly Program. This program provides minor home repairs to low-income elderly or disabled residents to enable these individuals to live in safe and sanitary housing.
- Funding of \$1,326,431 is projected to be available for payments on Section 108 Loans. These loans, approved by the Board of Supervisors and HUD, are designated for affordable housing preservation and development, the reconstruction of Washington Plaza, and road and storm drainage improvements in five conservation areas: Bailey's, Fairhaven, Gum Springs, James Lee, and Jefferson Manor.
- Also included in Fund 142 is support for staff and operating costs to provide Federally-mandated relocation and advisory services to individuals affected by federally funded County and FCRHA programs. In addition, funding is provided for staff support and operating costs for overall program management and planning for Community Development Block Grant and Section 108 Loan programs. This includes preparation of the annual HUD Consolidated Plan and other program reports, administration and monitoring of non-profit contracts, evaluation of program performance, planning of the development of affordable housing in the County. In FY 2006, funding for these services is estimated to be \$1,382,616.
- The Homeownership Assistance Program is estimated to total of \$246,116 for the support of three positions in the Relocation Services Branch who provide support to the First-Time Homebuyer and Moderate Income Direct Sales Programs. The main duties of these positions include application data entry, waiting list maintenance, application processing, conducting lotteries, conducting annual occupancy certifications, and counseling applicants.

Fund 142

Community Development Block Grant

Budget and Staff Resources

Agency Summary				
Category	FY 2004 Actual	FY 2005 Adopted Budget Plan	FY 2005 Revised Budget Plan	FY 2006 Advertised Budget Plan
Authorized Positions/Staff Years				
Regular	21/ 21	21/ 21	21/ 21	21/ 21
General Administration	\$551,272	\$689,197	\$916,926	\$708,708
Planning and Urban Design	371,308	520,894	753,694	415,568
Relocation Administration	272,047	224,329	311,512	258,340
Home Repair for the Elderly	197,262	288,912	460,385	291,831
Home Improvement Loan Program	430,537	0	2,408,047	0
Homeownership Assistance Program	112,739	211,921	547,690	246,116
LLV - Communities for Assistance & Improvement	119,778	0	33,414	0
Alternative House	66,788	0	0	0
FACETS	137,288	0	300,674	0
CRS Home for the Homeless	121,691	0	154,346	0
Ethiopian Community Development Council	32,511	0	88,153	0
Reston Interfaith	66,228	0	296,146	0
Western Fairfax On-Call Ministry	120,000	0	125,000	0
Fairfax Housing Counseling	0	0	0	0
Housing Development Corporation	0	0	19,710	0
WHDC Accessible Housing	0	0	0	0
Homestretch Housing Units	65,000	0	141,000	0
PRS Supportive Housing Acquisition	92,583	0	8,417	0
Herndon Bilingual Rehab Specialist	44,735	0	114,029	0
Good Shepherd Housing	244,750	0	412,250	0
Acessibility Modifications	19,967	0	150,538	0
Sect. 108 Loan Repayment	1,564,757	1,412,426	1,750,034	1,326,431
Northern Virginia Family Services	0	0	90	0
RPJ Transition Housing	32,250	0	282,942	0
Indochinese Community Center	35,062	0	57,000	0
DCRS Teen Services	0	0	2,498	0
Homestretch	293,000	0	313,000	0
Contingency Fund	0	0	1,053,627	0
ADU Loan Program	0	0	107,685	0
Reston Interfaith Townhouses	0	0	100,002	0
Fair Housing Program	84,907	75,000	122,093	75,000
Fairfax City Rehabilitation	0	0	329	0
United Community Ministries	195,525	0	17,145	0
Catholics for Housing- Briarcliff	100,000	0	100,000	0
Special Needs Strategy	0	0	66,069	0
Language Initiative	49,887	0	31,545	0
Home Ownership Strategy	10,065	0	263,156	0
Homebuyer Education/Storefront	915	0	19,085	0
Wesley/Coppermine	0	0	190,338	0
Habitat at Stevenson Street	0	0	120,000	0
Club Phoenix/Vienna Teen Center	0	0	20,000	0
Chesterbrook Residences Inc.	0	0	250,000	0
RPJ Housing Development Corporation	10,000	0	0	0

Fund 142

Community Development Block Grant

Agency Summary				
Category	FY 2004 Actual	FY 2005 Adopted Budget Plan	FY 2005 Revised Budget Plan	FY 2006 Advertised Budget Plan
Capital Projects:				
James Lee Road Improvements	\$216,831	\$0	\$263,731	\$0
Fairhaven Public Improvements	20,350	0	169,578	0
Gum Springs Public Improvements	7,013	0	126,588	0
Huntington Community Center	10,153	0	108,604	0
Mott Community Center	0	0	0	0
Herndon Senior Center	42,478	0	0	0
Bailey's Road Improvements	4,656	0	122,697	0
Lewinsville Expansion	0	0	550,000	0
Gum Springs Glen	0	0	0	0
Little River Glen	8,485	0	91,515	0
Affordable Housing	0	0	111,582	0
Magnet Housing	82,254	0	628,551	0
Revitalization				
Predevelopment Fund	0	0	80,000	0
Senior/Disabled Housing	0	0	1,521,015	0
Southgate Community Center	55,709	0	6,158	0
Revitalization Loan Pool	0	0	100,000	0
Revitalization of				
Older Communities	0	0	2,591,793	0
Neighborhood Revitalization	2,587	0	136,373	0
Land/Unit Acquisition	0	0	0	0
Rehabilitation of FCRHA Properties	0	0	72,891	0
Woodley Park Community Center	0	0	0	0
Child Care Center				
Grant Program	0	0	100,741	0
Other	0	4,034,321	0	3,988,006
Subtotal CDBG Projects	\$5,893,369	\$7,457,000	\$18,890,386	\$7,310,000
Rental Rehabilitation Program	0	0	173,291	0
Total Expenditures	\$5,893,369	\$7,457,000	\$19,063,677	\$7,310,000

Position Summary		
<u>ADMINISTRATION</u>	<u>FINANCIAL MANAGEMENT</u>	<u>REAL ESTATE FINANCE AND GRANTS MANAGEMENT</u>
1 Management Analyst III	1 Accountant II	1 Policy and Information Officer
	1 Administrative Assistant IV	3 Housing/Community Developers IV
<u>HOUSING MANAGEMENT</u>	<u>DESIGN, DEVELOPMENT AND CONSTRUCTION</u>	1 Housing/Community Developer III
1 Housing Services Specialist V		1 Senior Maintenance Supervisor
1 Housing Services Specialist IV		1 Painter I
2 Housing Services Specialists II	2 Housing/Community Developers III	1 Carpenter I
		1 Administrative Assistant IV
		2 Administrative Assistants III
		1 Maintenance Trade Helper II
<u>TOTAL POSITIONS</u>		
21 Positions / 21.0 Staff Years		

Fund 142

Community Development Block Grant

FY 2006 Funding Adjustments

The following funding adjustments from the FY 2005 Revised Budget Plan are necessary to support the FY 2006 program:

- ◆ **Carryover Adjustments** **(\$11,753,677)**
A decrease of \$11,753,677 primarily associated with the one-time carryover of capital project expenditures and appropriation of program income.

Changes to FY 2005 Adopted Budget Plan

The following funding adjustments reflect all approved changes in the FY 2005 Revised Budget Plan since passage of the FY 2005 Adopted Budget Plan. Included are all adjustments made as part of the FY 2004 Carryover Review and all other approved changes through December 31, 2004:

- ◆ **Carryover Adjustments** **\$11,606,677**
As part of the FY 2004 Carryover Review, the Board of Supervisors approved an increase of \$11,606,677 due to carryover of unexpended project balances of \$10,747,790 and the appropriation of \$1,004,129 in program income, \$1,722 in investment income and \$36 from Fund Balance; offset by a \$147,000 reduction in the U.S. Department of Housing and Urban Development (HUD) award as approved by the Board of Supervisors on April 26, 2004. FY 2005 revenues were required to increase by \$10,700,960 primarily due to carryover of anticipated reimbursements from HUD for capital projects and rental rehabilitation.

A Fund Statement and Summary of Capital Projects are provided on the following pages. The Summary of Capital Projects may include some projects without a Total Project Estimate amount. These projects are considered "continuing" projects or projects for which funding is necessary on an ongoing basis (e.g., a contingency or planning project).

Fund 142

Community Development Block Grant

FUND STATEMENT

Fund Type H14, Special Revenue Funds

**Fund 142, Community Development
Block Grant**

	FY 2004 Actual	FY 2005 Adopted Budget Plan	FY 2005 Revised Budget Plan	FY 2006 Advertised Budget Plan
Beginning Balance	\$864,795	\$36	\$905,717	\$0
Revenue:				
Community Development Block Grant (CDBG)	\$4,928,440	\$7,457,000	\$17,929,627	\$7,310,000
Investment Income	1,722	0	0	0
CDBG Program Income	1,004,129	0	0	0
HUD Rental Rehabilitation	0	0	228,333	0
Total Revenue	\$5,934,291	\$7,457,000	\$18,157,960	\$7,310,000
Total Available	\$6,799,086	\$7,457,036	\$19,063,677	\$7,310,000
Expenditures:				
CDBG Projects	\$5,893,369	\$7,457,000	\$18,890,386	\$7,310,000
Rental Rehabilitation ¹	0	0	173,291	0
Total Expenditures	\$5,893,369	\$7,457,000	\$19,063,677	\$7,310,000
Total Disbursements	\$5,893,369	\$7,457,000	\$19,063,677	\$7,310,000
Ending Balance²	\$905,717	\$36	\$0	\$0

¹ The Cranston-Gonzalez National Affordable Housing Act of 1990 terminated the HUD Rental Rehabilitation Program as of October 1, 1991. Funds available from prior year grants may continue to be utilized.

² The FY 2005 Ending Balance decreases due to projected reimbursements for prior years' U.S. Department of Housing and Urban Development (HUD) authorizations being less than estimated expenditures due to audit requirements for ongoing authorized projects.

Fund 142

Community Development Block Grant

FY 2006 Summary of Capital Projects

Fund: 142 Community Development Block Grant

Project #	Description	Total Project Estimate	FY 2004 Actual Expenditures	FY 2005 Revised Budget	FY 2006 Advertised Budget Plan
003800	Adjusting Factors		\$0.00	\$0.00	\$3,988,006
003813	Home Improvement Loan Program		430,536.80	2,408,047.34	0
003817	Bailey's Community Center	655,886	0.00	0.00	0
003821	Housing Development Corporation		0.00	19,709.84	0
003823	Huntington Community Center	191,685	10,152.72	108,603.94	0
003829	Mott Community Center	627,907	0.00	0.00	0
003846	Bailey's Road Improvements	2,842,664	4,656.33	122,697.20	0
003848	Fairhaven Public Improvements	3,724,159	20,350.22	169,578.26	0
003864	Home Repair for the Elderly		197,262.22	460,384.94	291,831
003874	United Community Ministries		195,525.00	17,145.31	0
003899	Contingency Fund		0.00	1,053,627.06	0
003905	Gum Springs Public Improvements	2,478,388	7,013.49	126,588.45	0
003907	James Lee Community Center	64,495	0.00	0.00	0
003910	James Lee Road Improvement	3,201,720	216,831.29	263,731.06	0
003915	Planning and Urban Design		371,307.61	753,693.76	415,568
003916	General Administration		551,272.28	916,926.88	708,708
003952	Northern Virginia Family Services		0.00	89.51	0
003954	Fairfax City Rehabilitation		0.00	329.20	0
013807	HUD Rental Rehab Admin.		0.00	173,291.19	0
013868	Good Shepherd Housing		244,750.00	412,250.00	0
013872	Housing Program Relocation		272,046.63	311,511.67	258,340
013886	RPJ Transitional Housing		32,250.00	282,942.14	0
013887	Section 108 Loan Payments		1,564,756.87	1,750,034.31	1,326,431
013903	ADU Loan Program		0.00	107,685.00	0
013918	Jefferson Manor Public Imp.	866,294	0.00	0.00	0
013919	HomeStretch		293,000.00	313,000.00	0
013933	Reston Interfaith Townhouses		0.00	100,001.94	0
013947	IndoChinese Community Center		35,062.00	57,000.00	0
013980	Facets		137,288.00	300,674.00	0
013992	Christian Relief Services		121,691.00	154,345.97	0
014003	Affordable Housing Fund		0.00	111,581.81	0
014005	DCRS Teen Services		0.00	2,497.68	0
014026	Reston Interfaith		66,228.00	296,145.67	0
014028	Ethopian Development Council		32,511.40	88,152.60	0
014034	Fair Housing Program		84,907.01	122,092.99	75,000
014039	LLVCAI		119,778.00	33,414.00	0
014046	Little River Glen III	100,000	8,485.00	91,515.00	0
014049	Rogers Glen		0.00	0.00	0
014050	Herndon Senior Center	550,000	42,478.11	0.00	0
014053	Western Fairfax Christian Ministries		120,000.00	125,000.00	0
014055	Alternative House		66,788.00	0.00	0
014056	Gum Springs Glen	250,000	0.00	0.00	0
014091	Psychiatric Rehabilitation Services	101,000	92,583.00	8,417.00	0
014093	RPJ Housing Development Corporation	10,000	10,000.00	0.00	0
014107	Wesley/Coppermine		0.00	190,338.00	0
014108	Home Stretch Housing Units		65,000.00	141,000.00	0
014110	Bilingual Rehabilitation Specialist		44,735.00	114,029.00	0
014112	Accessibility Modifications		19,967.04	150,537.70	0

Fund 142

Community Development Block Grant

FY 2006 Summary of Capital Projects

Fund: 142 Community Development Block Grant

Project #	Description	Total Project Estimate	FY 2004 Actual Expenditures	FY 2005 Revised Budget	FY 2006 Advertised Budget Plan
014113	Home Ownership Assistance		112,739.42	547,689.61	246,116
014127	Magnet Housing		82,254.13	628,551.29	0
014128	Revitalization Predevelopment		0.00	80,000.00	0
014129	Senior/Disabled Housing Development		0.00	1,521,015.00	0
014130	Southgate Community Center	150,000	55,708.57	6,158.00	0
014131	Revitalization Loan Pool		0.00	100,000.00	0
014132	Child Care Center Grant Program		0.00	100,740.51	0
014134	Habitat at Stevenson Street	120,000	0.00	120,000.00	0
014140	Lewinsville Expansion		0.00	550,000.00	0
014150	Catholics F/HSG Acq. Of Briarcliff TNHS	200,000	100,000.00	100,000.00	0
014151	Home Ownership Strategy	273,221	10,064.84	263,156.16	0
014152	Revitalization		0.00	2,591,793.00	0
014153	Neighborhood Revitalization		2,587.38	136,372.62	0
014154	Special Needs Strategy	66,069	0.00	66,069.00	0
014155	Language Initiative	88,097	49,887.00	31,545.07	0
014169	Home Buyer Education/Storefront		914.74	19,085.26	0
014176	Chesterbrook Residences Inc.		0.00	250,000.00	0
014186	Club Phoenix / Vienna Teen Center		0.00	20,000.00	0
014191	Rehabilitation of FCRHA Properties		0.00	72,891.00	0
Total		\$16,561,585	\$5,893,369.10	\$19,063,676.94	\$7,310,000